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Year-End Planning Guide

Dear Valued Client:

As always, we would like to extend our gratitude to all our long-time clients, as well as to those just joining us – Thank You and Happy Holidays! Enclosed is your year-end planning guide. Please take a moment to review it as it contains valuable information to help ensure a smooth year-end.

Click here for the [HowardSimon Year-End Planning Guide](#)

Happy Holidays and Thank You for Choosing *HowardSimon*!